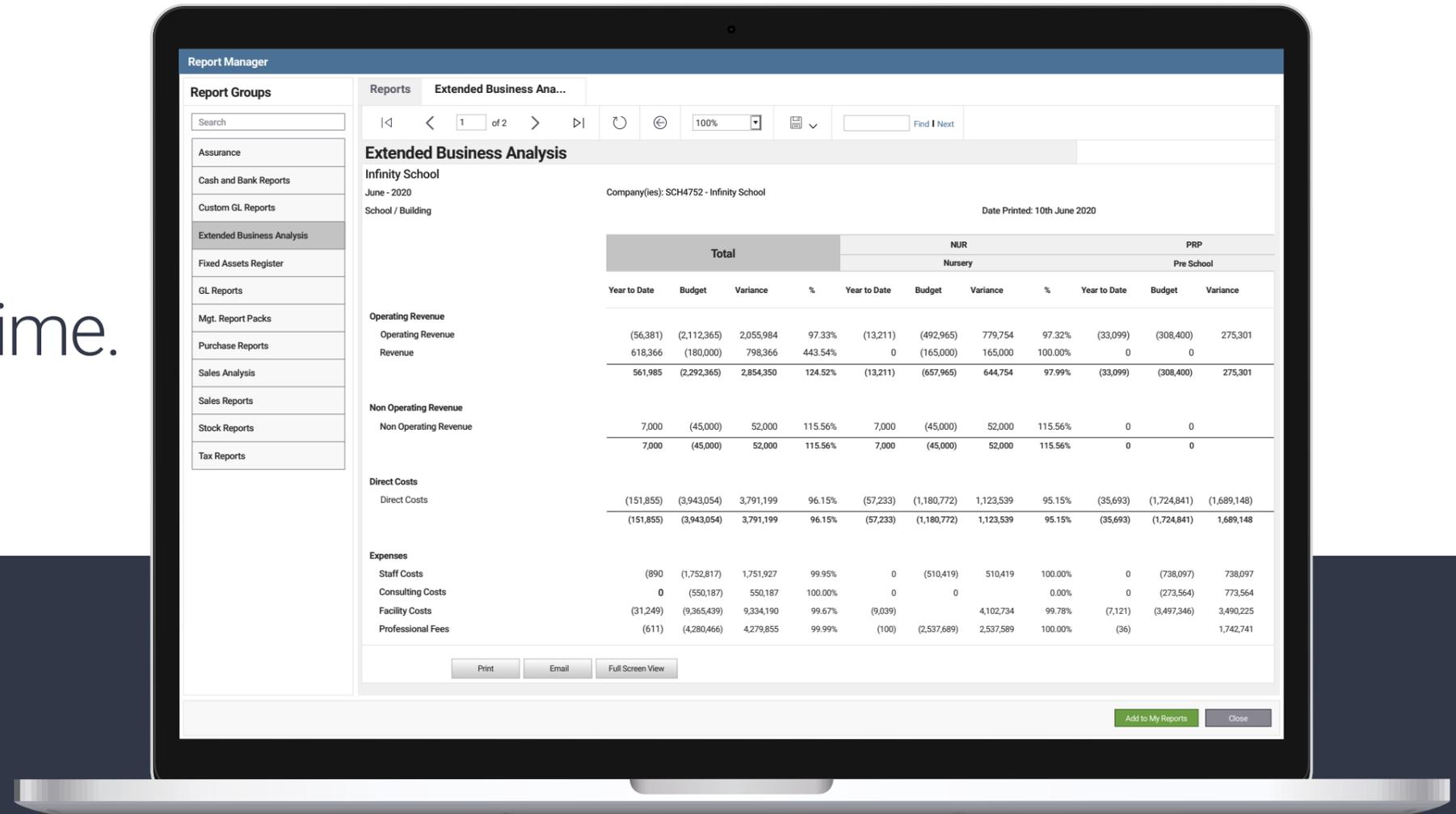
A person wearing a pink long-sleeved shirt is sitting at a desk. They are looking at a laptop screen which displays a bar chart. There are several sheets of paper on the desk, some of which are being held or turned by the person's hands. The scene is dimly lit, with a soft light source from the right, creating a professional and focused atmosphere.

isams
By IRIS

Managing your school's
finances just got easier,
wherever you are.

Secure and Reliable.
 Access Anywhere and Anytime.
 Save Time and Money.



A fee billing and accounting software that fully integrates with iSAMS, to support schools worldwide in improving the efficiency of their financial management and reporting.

Join our growing community...

- 1,100+** schools & groups trust iSAMS
- 700k+** students data is managed by iSAMS
- 80+** countries use the platform everyday
- 165+** schools migrated to iSAMS last year
- 500k+** active users worldwide

100% Cloud-Based

Use a unique, integrated cloud-based accounting software for Independent Schools and International Schools.

Seamless MIS Integration

Integrate your accounting system with our MIS instantaneously in real-time, seamlessly synchronising with our existing Fee Billing module.

Core Accounting

Combine accounting, consolidation and business intelligence, with multi-currency support, recurring invoicing, accruals and prepayment capabilities.

Flexible Fee Billing

Generate bills and add charges against specific applicants, current students and alumni in several different ways.

Invoice Management

Make simple and efficient invoice amendments, with student, parent and invoicing data synchronised at the click of a single button.

BI Reporting

See an overview of key information through business intelligence dashboards, including a budget-holder's dashboard.

Fixed Assets

Manage your school and group assets via a single database, which can be accessed easily.

Workflow / PO Approval

Automatically send paperless purchase orders (POs) and purchase invoices for approval before they are posted to the accounting system.

Stock Management

Add and integrate stock management with our distribution module.

Expense Capture

Enable employees to record expenses and outlay against internal/external projects and managers to approve.

Bank Reconciliation

Easily allocate funds and payments against outstanding balances with auto-bank reconciliation.

Group Consolidation

Consolidate groups and entities, accessing consolidation reports in just one click.

A feature-rich accounting solution to meet all your Bursary's needs

Save time. Increase efficiency. Support your long-term financial strategy.



Manage every aspect of your school's accounts and balances

Powerful Accounting

Cloud-Based

Save time and increase efficiency with our powerful cloud-based accounting software.

A Single Database

Unify accounting, consolidation and business intelligence in one intuitive platform.

Interactive Dashboard

Access key information via interactive dashboards, and easily export reports.

Pre-Build Reports

Use 250 pre-built reports or customise your own.

Bank Reconciliation

Quickly allocate funds and payments against outstanding balances with auto-bank reconciliation.

The screenshot displays the 'Report Manager' interface. On the left is a 'Report Groups' sidebar with categories like Assurance, Cash and Bank Reports, Custom GL Reports, Extended Business Analysis (selected), Fixed Assets Register, GL Reports, Mgt. Report Packs, Purchase Reports, Sales Analysis, Sales Reports, Stock Reports, and Tax Reports. The main area shows the 'Extended Business Analysis' report for 'Infinity School' for 'June - 2020'. The report is for 'Company(ies): SCH4752 - Infinity School' and was printed on '10th June 2020'. It features a detailed table with columns for 'Year to Date', 'Budget', 'Variance', and '%'. The table is organized into sections: Operating Revenue, Non Operating Revenue, Direct Costs, and Expenses. Each section has sub-rows for specific items. At the bottom of the report area are buttons for 'Print', 'Email', and 'Full Screen View'. A green 'Add to My Reports' button and a grey 'Close' button are located at the bottom right of the report area.

	Total				NUR				PRP			
					Nursery				Pre School			
	Year to Date	Budget	Variance	%	Year to Date	Budget	Variance	%	Year to Date	Budget	Variance	
Operating Revenue												
Operating Revenue	(56,381)	(2,112,365)	2,055,984	97.33%	(13,211)	(492,965)	779,754	97.32%	(33,099)	(308,400)	275,301	
Revenue	618,366	(180,000)	798,366	443.54%	0	(165,000)	165,000	100.00%	0	0		
	561,985	(2,292,365)	2,854,350	124.52%	(13,211)	(657,965)	644,754	97.99%	(33,099)	(308,400)	275,301	
Non Operating Revenue												
Non Operating Revenue	7,000	(45,000)	52,000	115.56%	7,000	(45,000)	52,000	115.56%	0	0		
	7,000	(45,000)	52,000	115.56%	7,000	(45,000)	52,000	115.56%	0	0		
Direct Costs												
Direct Costs	(151,855)	(3,943,054)	3,791,199	96.15%	(57,233)	(1,180,772)	1,123,539	95.15%	(35,693)	(1,724,841)	(1,689,148)	
	(151,855)	(3,943,054)	3,791,199	96.15%	(57,233)	(1,180,772)	1,123,539	95.15%	(35,693)	(1,724,841)	(1,689,148)	
Expenses												
Staff Costs	(890)	(1,752,817)	1,751,927	99.95%	0	(510,419)	510,419	100.00%	0	(738,097)	738,097	
Consulting Costs	0	(550,187)	550,187	100.00%	0	0	0	0.00%	0	(273,564)	773,564	
Facility Costs	(31,249)	(9,365,439)	9,334,190	99.67%	(9,039)	4,102,734	4,102,734	99.78%	(7,121)	(3,497,346)	3,490,225	
Professional Fees	(611)	(4,280,466)	4,279,855	99.99%	(100)	(2,537,689)	2,537,589	100.00%	(36)		1,742,741	

Complete control over all bills and invoices for tuition fees

Comprehensive Flexible Billing

Fee Billing

Meet all your fee billing requirements through a simple, adaptable module.

Split Billing

Assign multiple bill-payers for an individual bill with our comprehensive split billing system.

Bills and Charges

Generate bills and add charges in several different ways.

Reoccurring Charges

Allocate charges by individuals or batch, assigning single, multiple and/or recurring charges.

Invoicing

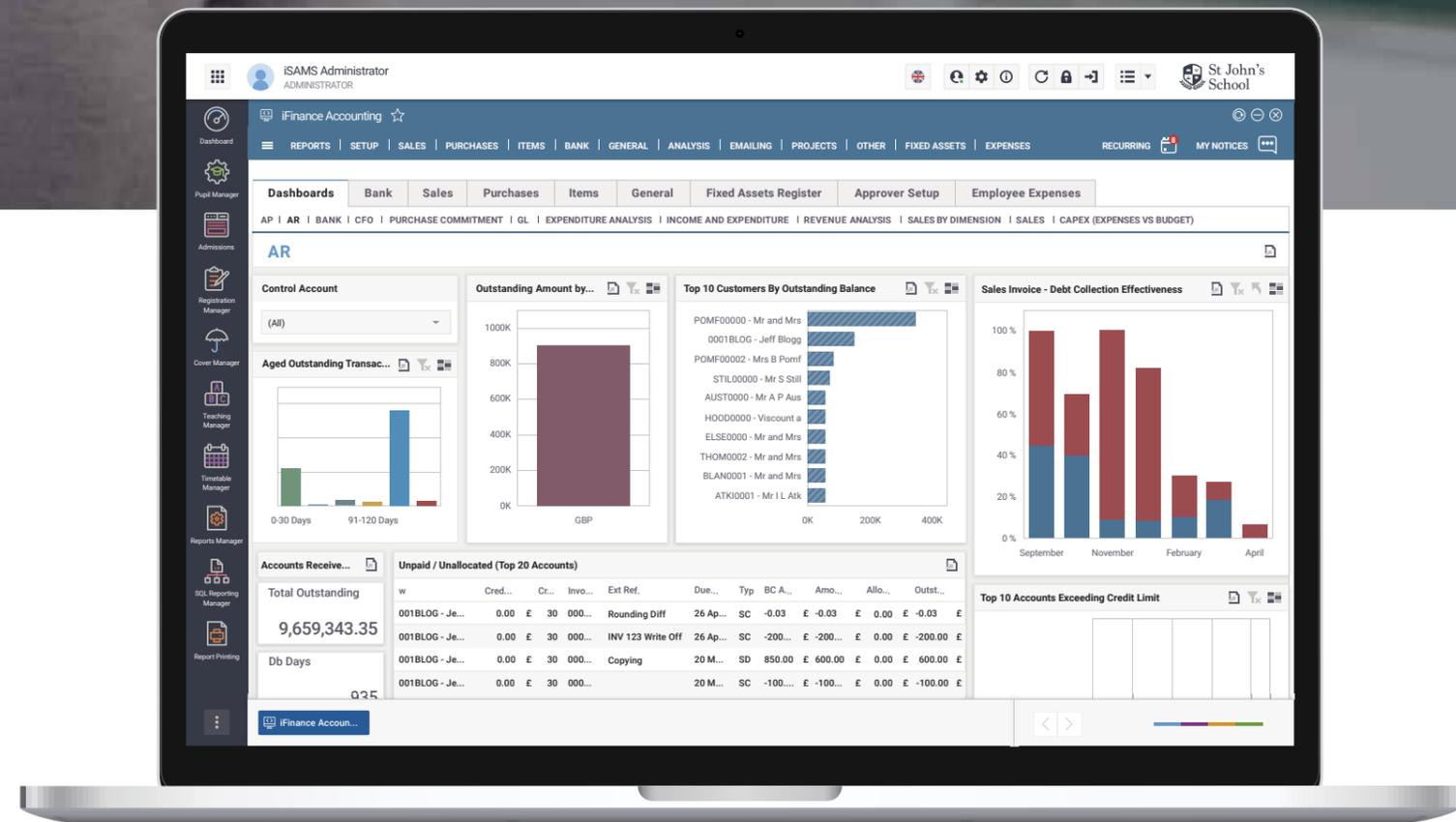
Amend invoices quickly and easily.

Synchronic Data

Synchronise student, parent and invoicing data at the click of a button.

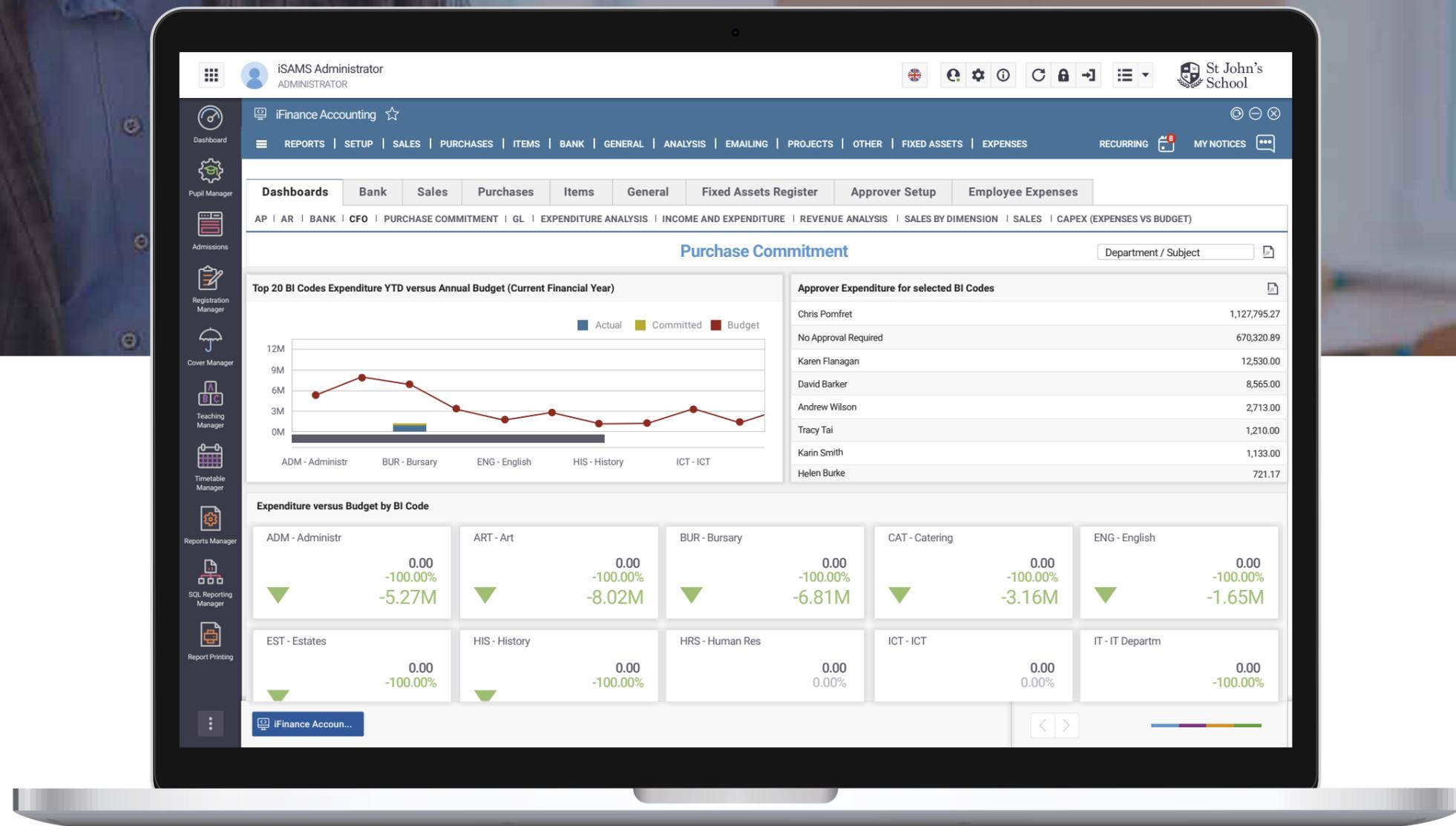
Payments from Parents

Publish invoices directly to the Parent Portal, where parents can view a full payment history and make new payments securely online.



Automatically send paperless POs and purchase invoices for approval before they are posted to the accounting system

Workflow and purchase order (PO) approval



Auto-Approval

Save time by creating an auto approval process for reviewing or approving invoices by authorised personnel.

Integrated Invoice Capture

Avoid laborious manual processing through our fully integrated invoice capture with accounting.

Real-Time Views

Keep track of each request with real-time views of the status of an approval.

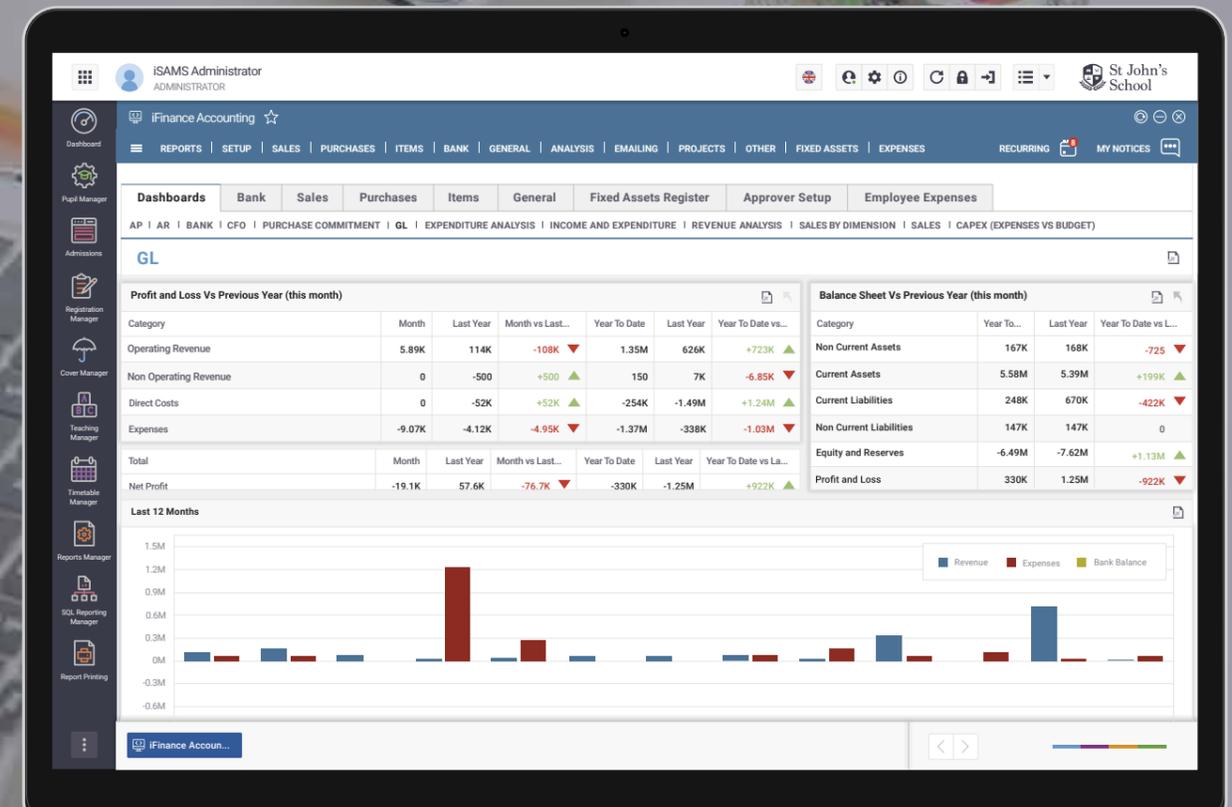
Data Security

Secure your data and ensure it won't be accidentally altered, as authorised approvers don't need to be system users.

Layers of Approval

Add customisable layers of approval.

Fixed Asset Register



Single Database

Simplify consolidations with individual SQL databases for each of your schools and companies within the group.

Easy Approval Process

Quickly and easily approve fixed asset POs or invoices through our approval workflow and app.

Avoid Excel

Automatically translate the results of each group consolidation into your preferred currency, using stored exchange rates from the reporting period.

Upload Documents

Upload accompanying documents and key information with our document management functionality, for purchase invoices, warranties and contracts.

Schedule Dates

Schedule dates for maintenance or renewal, so you don't have to manually keep track of them.

Link Assets

Link assets to leases or loans to ensure you have a clear paper trail of accountability.

Automated Journals

Automate depreciation journals, highlighting how much your assets have lost value without any manual calculations.

Fixed Asset Schedule

Use our fixed asset schedule and notes for your auditors, for added ease when it comes to financial reporting and auditing.

CapEx Forecasting

Improve financial planning; analysis of your school's operations and oversight expenditure.

Manage and store all your company and group assets via this single database

Empower employees to record expenses and outlay them against internal projects, external projects and managers to approve

Expenses Capture

Capture Photos

Easily capture photos of expense items or receipts on your smartphone and upload them without having to spend time scanning documents.

Line Manager Approval

Submit expenses to your line manager for approval at the click of a button.

Route Expense Capture

Route expenses for client re-charge as and when needed.

Tag Companies

Tag as company paid or to be reimbursed, to ensure you keep track of the status of each claim.

Tag Projects

Tag expenditure to a particular project to accurately account for the cost of each project.

Integrate Google Maps

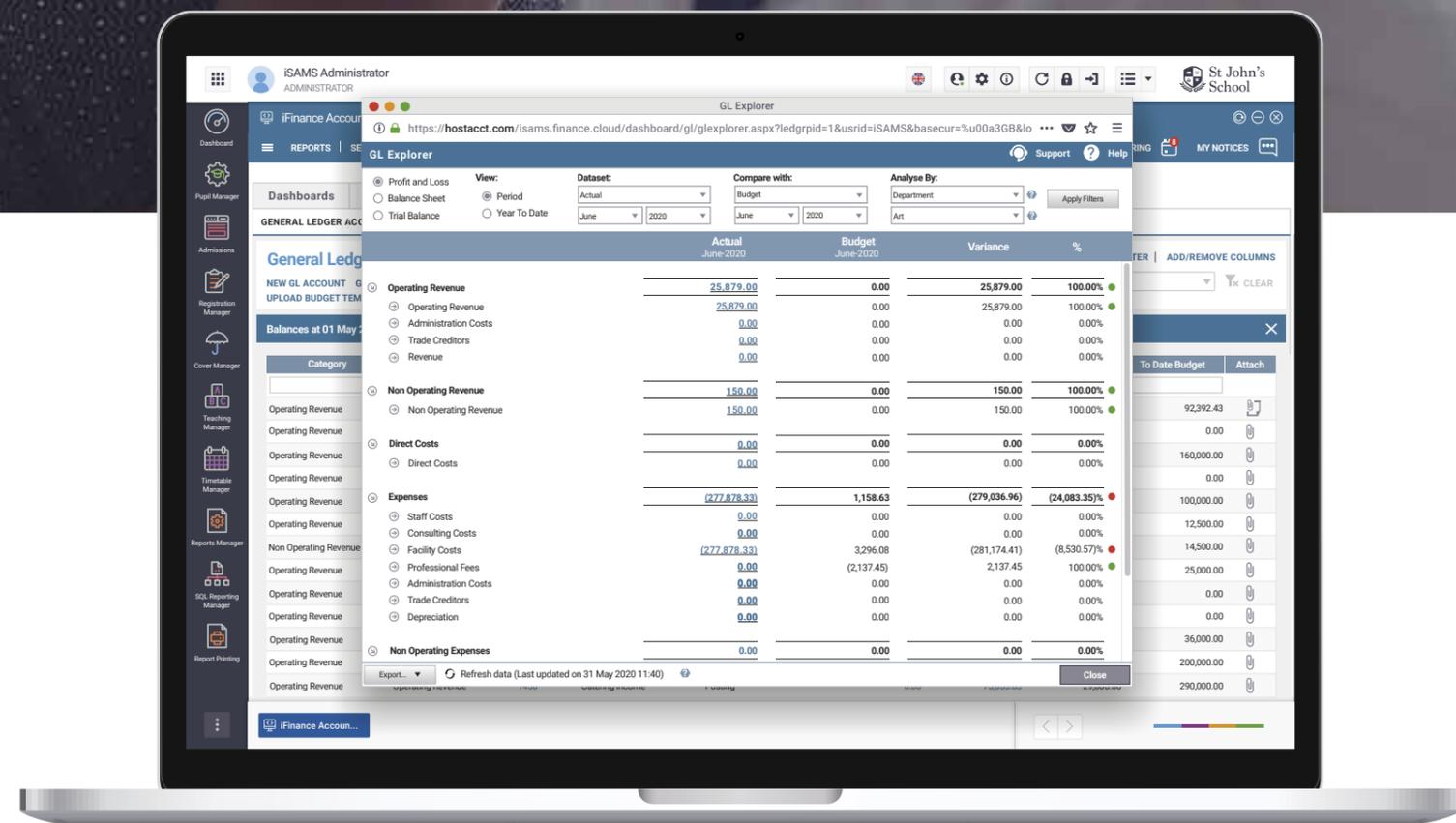
Integrate with Google Maps so you can use data directly from here when creating start-stop mileage claims.

Lock Fixed Expenses

Lock fixed expense items to reduce the risk of error and avoid multiple submissions for the same expense claim.

Integrated Ledger

Ensure expense claims are automatically paid once approved, via integration with the finance ledger.



Manage your group consolidations of numerous datasets easily

Group Consolidation

Simplify Monthly Consolidations

Simplify consolidations with individual SQL databases for each of your schools and companies within the group.

Real-time Results

Access these consolidated results in real-time via this single system.

Currency Exchange

Automatically translate the results of exchange rates from the reporting period.

BI Analysis

Immediately view overall performance and gain insights into financial trends with a BI analysis structure.

Group Sales and Purchase Analysis

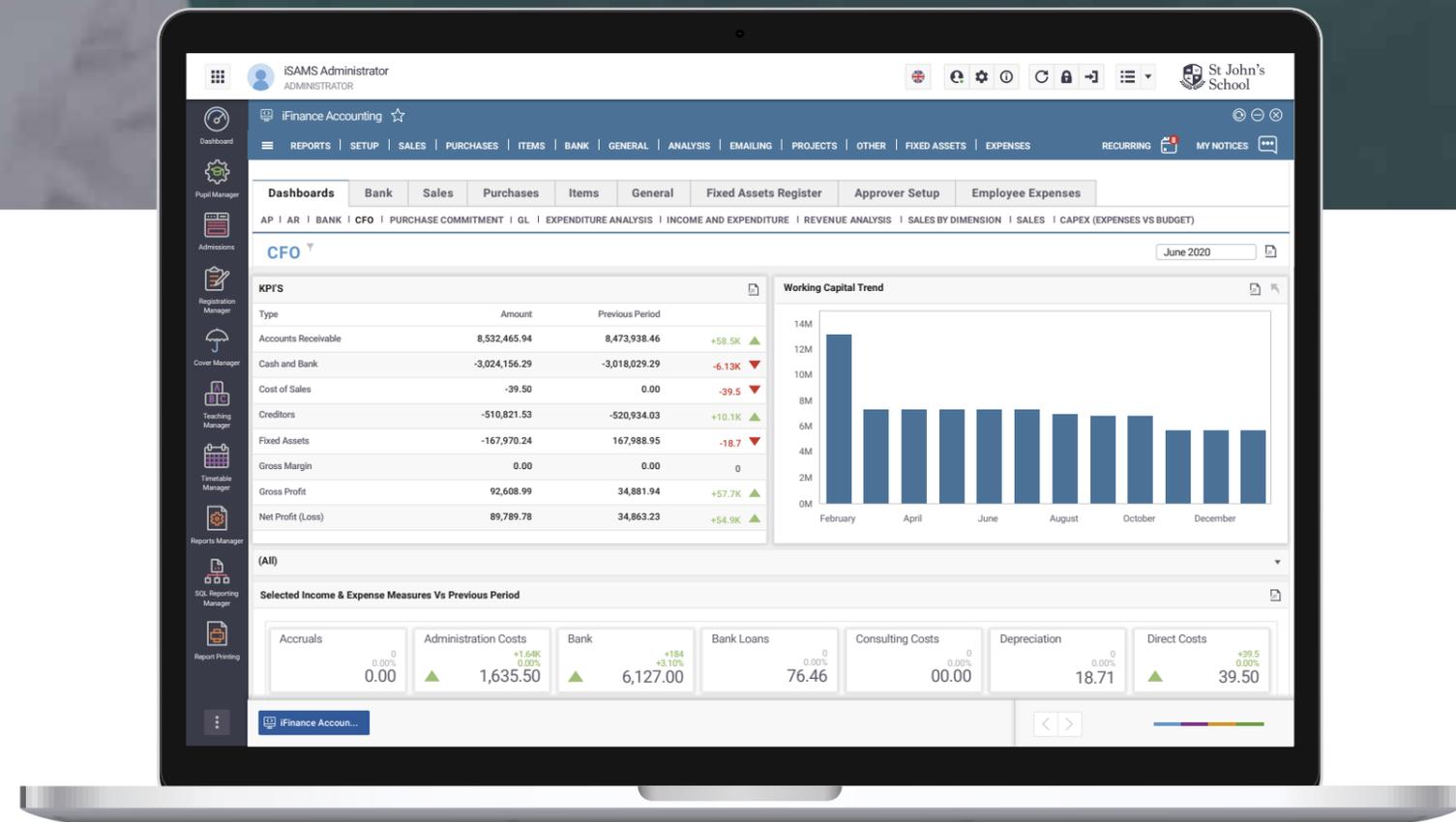
Group Sales and Purchase Analysis together, allowing simpler reporting for frequently bought products and services.

External Budget Holders

Extend access to budget holders outside of your Finance team without the risk of errors being made or security breaches.

Powerful Reporting on Transactions

Highlight and report on transactions made across the entire school community in a matter of minutes, shareable through an accessible Excel spreadsheet.





Switch to iFinance



It's easier than you think.

The biggest part of transitioning to a new accounting system is looking at your nominal accounts and analysis codes, and deciding how you want to structure reports moving forwards.

If you did decide to go ahead with iFinance, you'll be assigned a dedicated Project Manager for the entirety

of the implementation process. This Project Manager will work with you to decide how best to progress and will ensure that you make the most of iFinance's full capacity; it's a very powerful piece of software and we want all our partner schools to experience the full potential of this unique accounting system.





Why iSAMS?

Sophisticated Software

Greater accessibility

Hosted in the cloud iFinance is accessible anywhere.

Long-lasting solutions

A modular architecture to build your own system and grow with it.

Make it your own

Add your own branding to the customisable front-end.

Easy to use system

Feel the benefits of intuitive system navigation.

Protect your data

With advanced security technology, your data and assets remain secure.

Innovative technology

Developed with the latest, most reliable server and client-side technology.

Full Support Service

Updates, Upgrades & Maintenance

Enjoy regular system enhancements, with bi-weekly updates scheduled at times of minimal use.

Reporting Services

Our Reporting Services team are experts in extracting data from your system and presenting it in easy-to-read formats, helping you with all your reporting needs.

iCommunity Site

Access all product, company and community news through this online forum, where you can also connect with peers to share new knowledge and ideas.

Training

Receive module-specific training or whole system overviews, conducted by one of our specialist Trainers.

Customer Account Managers

Maximise your use of iSAMS to meet your school's needs, with advice from your dedicated Customer Account Manager.

Marketplace

Find best-of-breed software solutions at the iSAMS Marketplace, to integrate disparate systems and streamline key school processes.

Support

Reach our dedicated Support team with live support across multiple time zones and Service Centres in the UK and Australia.

iUniversity

A dedicated online platform for on-demand iSAMS learning.



Satisfied schools

1,100+ schools and counting have made the switch to iSAMS



"In times when every penny counts, we have found the analysis tools and management information provided by iFinance to be second to none. This has helped with both day to day operational decisions through to strategic direction at Board level."

Michael Coles - Bursar

St Edward's Cheltenham, England



"When we set out on our journey to implement a new accounting system for the Kingsworth Group of Schools, ease of use, integration with our MIS, friendly relations and great customer service were top of our pre-requisites. With iFinance, we have all of that and more!"

Jacob Martin – Director of Teaching & Learning

Kingsworth International School



"iFinance is a great cloud based accounting product and easy to use. Able to produce statutory and management accounts efficiently and the reporting capabilities are numerous for any sized business wanting to enhance its business intelligence information."

Stephen Plant, Finance Manager

Gayhurst School



"iSAMS is the most intuitive, flexible and user-friendly school MIS that I have come across in my career so far. They are progressive and up-to-date with the latest technologies and recently, with the release of their apps, it has positively transformed the way we manage various in-house processes and improved our parental engagement and communication."

Benoy Ittyavirah – Director of IT, Staff Training & Development

Wycliffe College, Gloucestershire, England



"Since moving to iSAMS the day-to-day management of our school data has improved significantly, increasing efficiency across the school."

Mark Smith – Technical Services Manager

Cheadle Hulme School, Greater Manchester, England



"I would recommend it highly for independent and international schools. I can't think of an MIS system that would do a better job. Everything we want to do we can do with iSAMS, and we can now provide a better education for our pupils."

Richard Marchant – Principal

New English School Kuwait, Jabriya, Kuwait



"iSAMS fulfilled all our criteria and we liked how we could add modules as required over time or tap into other systems on the Marketplace to add even more depth of functionality. It was hard to say no to iSAMS becoming our school's new management information system."

Sheila Stamp – IT Manager

Discovery Bay, Hong Kong

2005

iSAMS officially launches, offering the first web-based MIS on the market, and welcoming Rugby School and Warwick School



2008

iSAMS receives growing interest from some well-known schools and we welcome our first Prep School



2009

iSAMS goes global as we welcome our first International Schools



2010

Only 5 years since forming, iSAMS is rapidly becoming the system of choice



2011

We welcome our 100th client



2014

We welcome our 300th school, including our first Grammar School



2015

We launch our suite of multi-lingual Mobile Apps, compatible on iOS and Android



2016

We are recognised as the leading MIS supplier to Independent Schools, and we introduce the iSAMS Marketplace



2017

Over 850 schools, academies and MATs have chosen iSAMS as their trusted MIS partner



2018

We launched our Wellbeing Manager and Data Protection modules, plus our fully integrated, online accounting solution - iFinance



2019

Even more intuitive than before, our improved user interface and secure single sign-on MIS now supports 950+ schools in over 75 countries



2020

iSAMS joins the IRIS Software Group and we're proud to welcome our 1,000th school to our growing community, which now spans more than 80 countries.



isams

By IRIS

4th Floor, Heathrow Approach
470 London Road, Slough
SL3 8QY, United Kingdom

T +44 (0) 1604 659100

E sales@isams.com

W www.isams.com

